

## CORE PRODUCTS AND SERVICES

The risk and insurance services you need from a trusted independent agency.

### AGENCYWIDE SERVICES

- **DocuSign Platform**

We execute all contracts and insurance transactions via our DocuSign e-signature platform. Our platform allows our customers to spend less time on insurance and more time on their business.

- **24/7 Self-Service Portal**

The Fusco Orsini & Associates 24/7 self-service portal enables our clients to access all insurance and risk information. Access includes policies, certificates, auto ID cards, compliance tools, etc.

- **Mobile App**

Did you leave work or home without important insurance information? If so, our mobile app will save the day!

### PROPERTY & CASUALTY SERVICES

- **Dedicated Team**

With 100 years of combined experience, our property and casualty teams support our clients routinely. Each unit includes a broker, account manager/executive, and customer service representative. Our teams get to know you and become familiar with your needs.

- **Certificate Issuance**

We know it's essential to issue insurance certificates with speed and accuracy. We also understand that clients need consulting on additional named insured endorsements and insurance requirements. We emphasize issuing certificates promptly and providing continuous support to our clients.

### EMPLOYEE BENEFITS SERVICES

- **Consulting and Brokerage Services**

Your broker and account manager team illustrate a cost management strategy and risk management assessment of health and welfare programs.





## ASK ABOUT THESE NON-INSURANCE CONSULTING SERVICES AT PREFERRED PRICING

- COBRA Administration
- Compliance Documents
- Compliance Service Suite (5500 Reporting and ACA Reporting)
- Employee Assistance Program (EAP)
- Document Verification, Compliance, and Tracking Service (i.e., subcontractors, vendors)
- Executive Benefits
- Flexible Spending Account
- HR Advisory Services Including Cloud-Based Company Intranet
- Minimum Essential Coverage Plans
- Nurse Triage Membership
- On-Demand Risk-Management, Safety, and Compliance Pros
- Worksite Plans
- 401(K)

**Contact Your  
Account Manager  
for Added  
Services**